

TRIDENT UNITED WAY

BEQUEST SAMPLE LANGUAGE

UNRESTRICTED GENERAL BEQUEST

I give, devise and bequeath the sum of \$_____ to Trident United Way., a nonprofit organization incorporated in the State of South Carolina, its principal office being located at 6296 Rivers Avenue, N. Charleston, SC 29406 for its unrestricted use.

GIFT FOR SPECIFIC PURPOSE

I give, devise and bequeath the sum of \$_____ OR all my right, title, and interest in and to _____ (describe property) to support _____ (i.e., kindergarten readiness) at Trident United Way, a nonprofit organization incorporated in the State of South Carolina, its principal office being located at 6296 Rivers Avenue, N. Charleston, SC 29406. If this purpose is no longer applicable/useful, the Board of Directors may take action to use it for other areas of need.

GIFT OF RESIDUE

I give, devise and bequeath my residuary estate, which is all the rest, residue and remainder of the property owned by me at my death, real and personal and wheresoever situated, to Trident United Way, a nonprofit organization incorporated in the State of South Carolina, its principal office being located at 6296 Rivers Avenue, N. Charleston, SC 29406

CONTINGENT GIFT OF RESIDUARY ESTATE

I devise and bequeath the residue of the property owned by me at my death, real and personal and wheresoever situated, to my spouse, if she/he survives me, otherwise, to Trident United Way, a nonprofit organization incorporated in the State of South Carolina.

AMOUNT OF GIFT DEPENDENT ON SIZE OF ESTATE

I give, devise and bequeath the sum of \$____ or ____ percent of my adjusted gross estate as finally determined for federal estate tax purposes, whichever is greater (or lesser), to Trident United Way, a nonprofit organization incorporated in the State of South Carolina, its principal office being located at 6296 Rivers Avenue, N. Charleston, SC 29406.

The above examples are samples only. Please consult with your attorney or advisor when making a bequest or other planned gift to ensure that your wishes are carried out properly